





# ORDERING GUIDE

# SHOPPING: 4 WAYS TO BUY

Learn More About Our Best-Selling Brands »

Shopping For WB Mason Web Demo Account (C1382764)

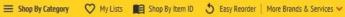
Search W.B. Mason

♠ My Account & Payments 
♠ Orders 
☐ Dashboard



















# **Favorites List**

When you click My Lists, you will find PACC Preferred Items under Account Lists.

The products in these lists are the ones that your organization has already preapproved for purchase.



### Welcome Customer!

W.B. Mason is excited to become your preferred source for office products. With W.B. Mason you will find excellent pricing, exceptional customer service, and fast & free delivery!

### W.B. MASON CONTACT INFO

### Your Dedicated Customer Service Team

(866) 926-2766 ext. TBD customerSample@wbmason.com

Your Account Representative

TBD@wbmason.com

### W.B. MASON SERVICES

#### Preferred Items

Company XYZ and WB Mason have worked together to offer you the best possible pricing on the items you purchase most often. Any item marked with a RED CHECK MARK ✓ indicates that the item is part of your preferred price list of items! These items can also be found in a favorites list called "Preferred Items", which you can find by clicking on the Favorites tab.

### Free Next-Day Delivery!

All orders received before 5PM EST will be delivered next-day to your office or campus location. There are no order minimums and no delivery

### Local Dedicated Service Team

W.B. Mason maintains a dedicated customer service and management team specifically for your account. Use the "Contact Us" tab to reach your local team

Please provide your sales order number (example: S007590941), item number in question and quantity when inquiring about any orders.





















My Lists Shop By Item ID 5 Easy Reorder More Brands & Services V



# **Creating Lists**

Once on the Favorites page, you can also create or modify personal favorites lists, which will allow easy access to items you order regularly.

### **FAVORITES LISTS**

### CREATE LIST

Create Favorites Lists of those items you order most frequently. As you shop, you can add products to your list by clicking the Add to List buttons.

List Name	List Type	Sort By	
	Personal	Brand A-Z	SUBMIT

### VIEW/EDIT LISTS

### ITEM LISTS

List Name	Default	List Type	Sort By	Action	
Preferred Items		Account		View	
Shrink Wrap		Account		View	
Custom Products		Account		View	

Q













My Lists Shop By Item ID 5 Easy Reorder More Brands & Services >

< view more copy & multipurpose paper











Excellent strength and du machines

SFI-00001

# Adding Items to **Favorites Lists**

Click Add to List to add an item to a personal shopping list. You can also use the arrow button next to Add To List to select another list.







Deliver to 59 Centre Street, Brockton













# Search

Our advanced search capabilities allow you to search products by entering either a keyword or part # into the bar above to find the specific product you are looking to purchase.



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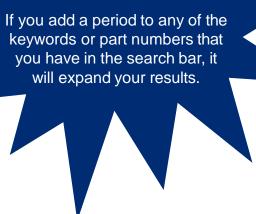
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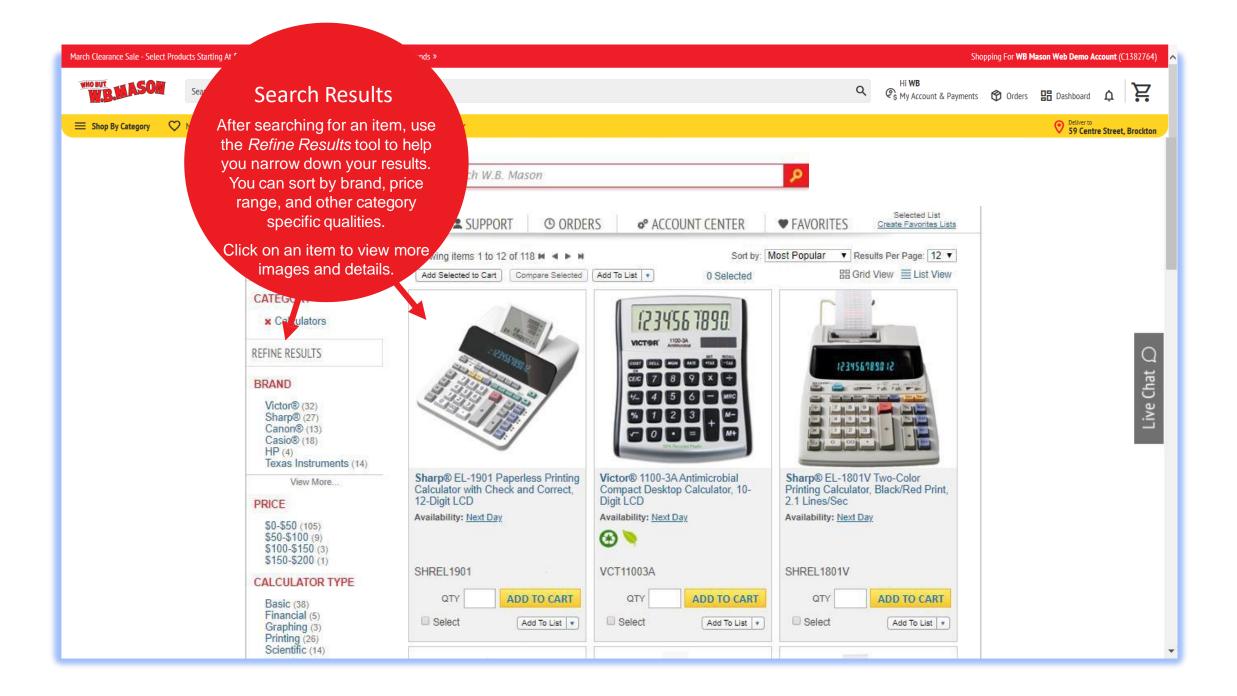
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# **Pro Tip!**





selection.

Quick Order

If you already have the item

numbers ready, you could also use our Quick Order feature to add multiple items to your cart at once.

🗣 My Account & Payments 🛭 Orders 🔡 Dashboard

**≡** Shop By Category

♥ My Lists ■ Shop By Item ID 5 Easy Reorder | More Brands & Services ▼

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# **QUICK ORDER**

Use our Quick Order process to rapidly add multiple items to your shopping cart. Enter a specific item number (as shown in our catalog) and quantity on each line. When you are done entering items, click "Add to Cart" to place the

items in your shopping cart or click "Add to List" to add these items to an existing shopping list.

1	
1	
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1	
1	

QTY

Notes

Item Number

# **CHECKOUT PROCESS**

Hi WB 🗣 My Account & Payments 🛭 Orders 🔡 Dashboard



**≡** Shop By Category

My Lists Shop By Item ID 5 Easy Reorder More Brands & Services V

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## **QUICK ORDER**

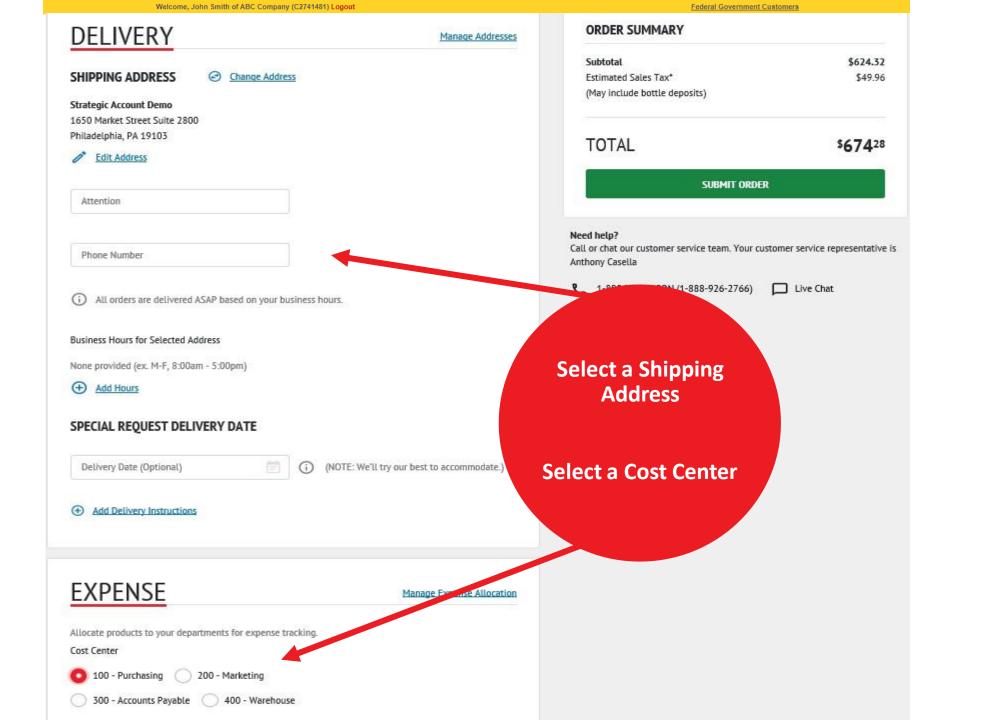
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1	
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1	

# Cart & Checkout

Click Cart to review all items your shopping cart before continuing to checkout.

The Checkout button will bring you directly to the first step of the checkout process.



# THE DASHBOARD



This is an order tracking feature that will show you exactly where your order is, when to expect it, and when its been delivered.

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# **DASHBOARD**

## The Dashboard

The Dashboard can be accessed by pressing this button. It is home to many useful features that will help make your online experience great.

Shopping For WB Mason Web Demo Account (C1382764) My Account & Payments 😚 Orders 🔡 Dashboard O Deliver to 59 Centre Street, Brockton

# WHERE'S MY STUFF?

### VIEW BY:

### DELIVERED

Delivered on Wednesday, 11/20/2019 8:08 AM EST



Driver: Ryan Baker Route: 9004 View Delivery Details











### SALES ORDER #: S097787794

WB Mason 59 Centre Street Brockton, MA 02303 Chat

✓ DELIVERY STATUS SALES ORDER



### PO: SUB

# **Order It Again**

This section will show the items you order most and will allow you to easily buy those items again.

## **ORDER IT** AGAIN

Running low? Here are the items you order most!









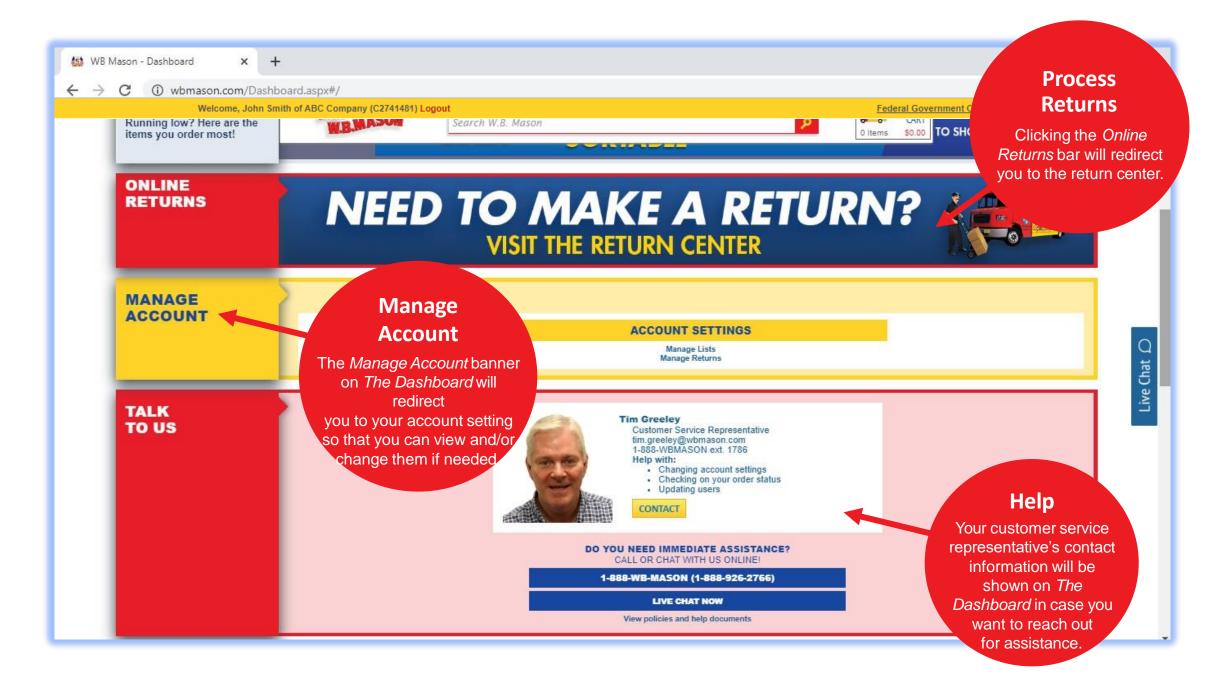




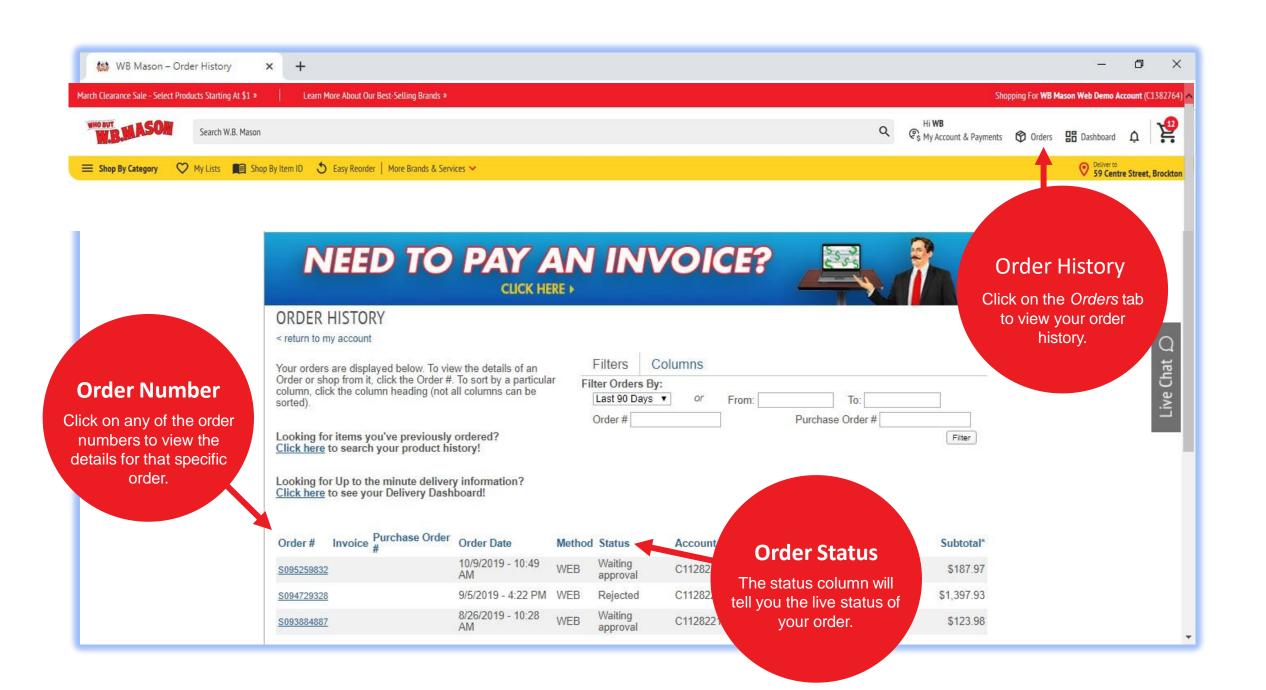


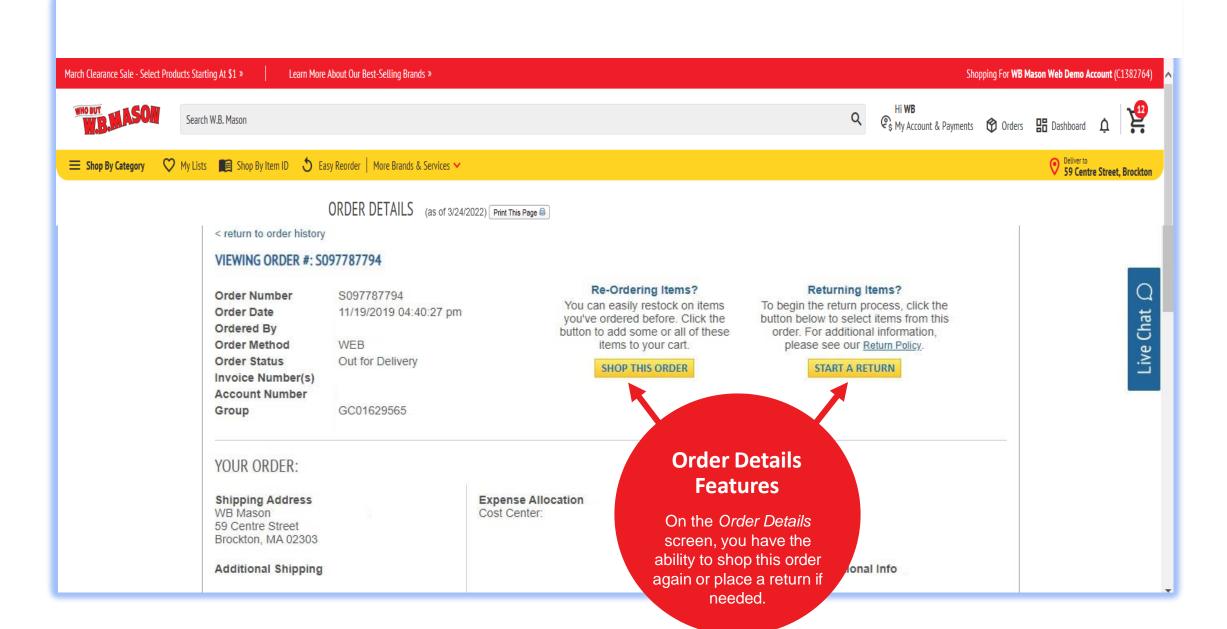
YOUR SORTABLE ORDER HISTORY PAGE

CLICK TO SHOP

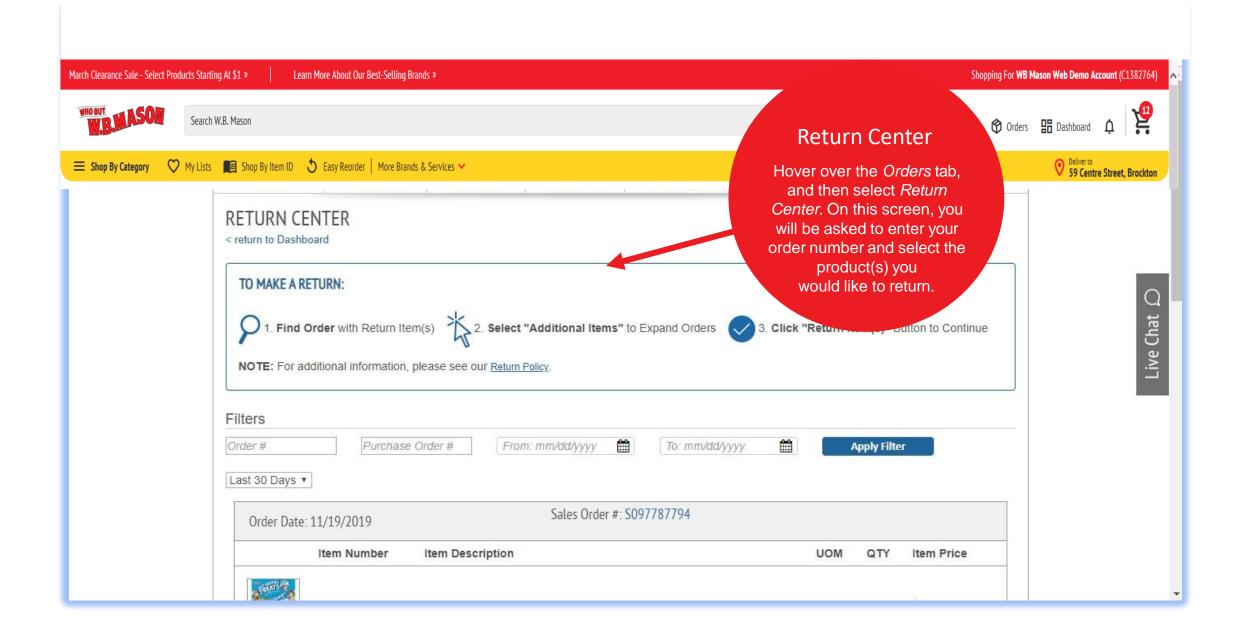


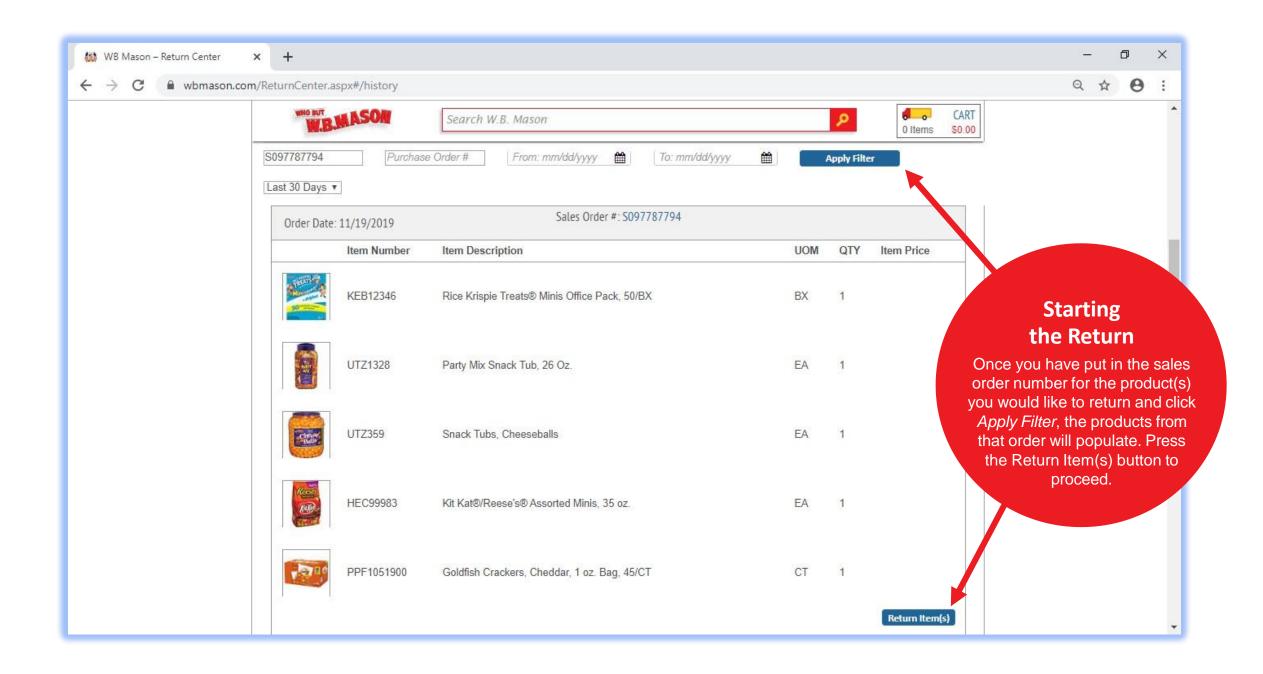
# ORDER STATUS & ORDER HISTORY VIEWS

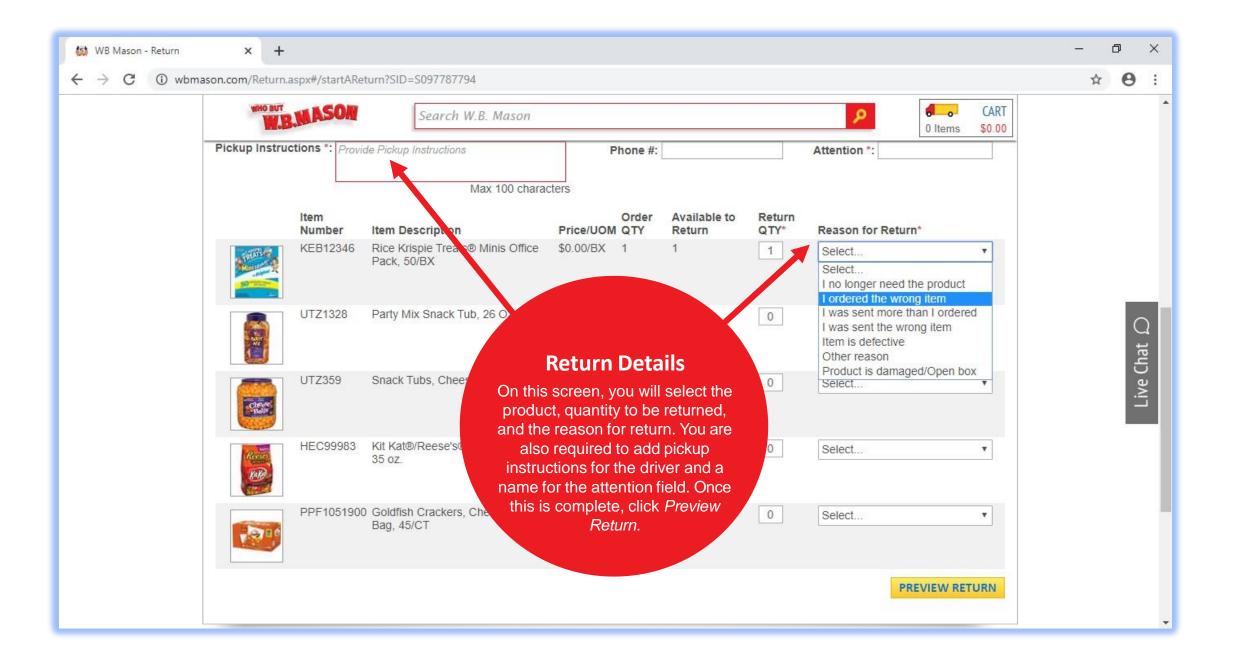


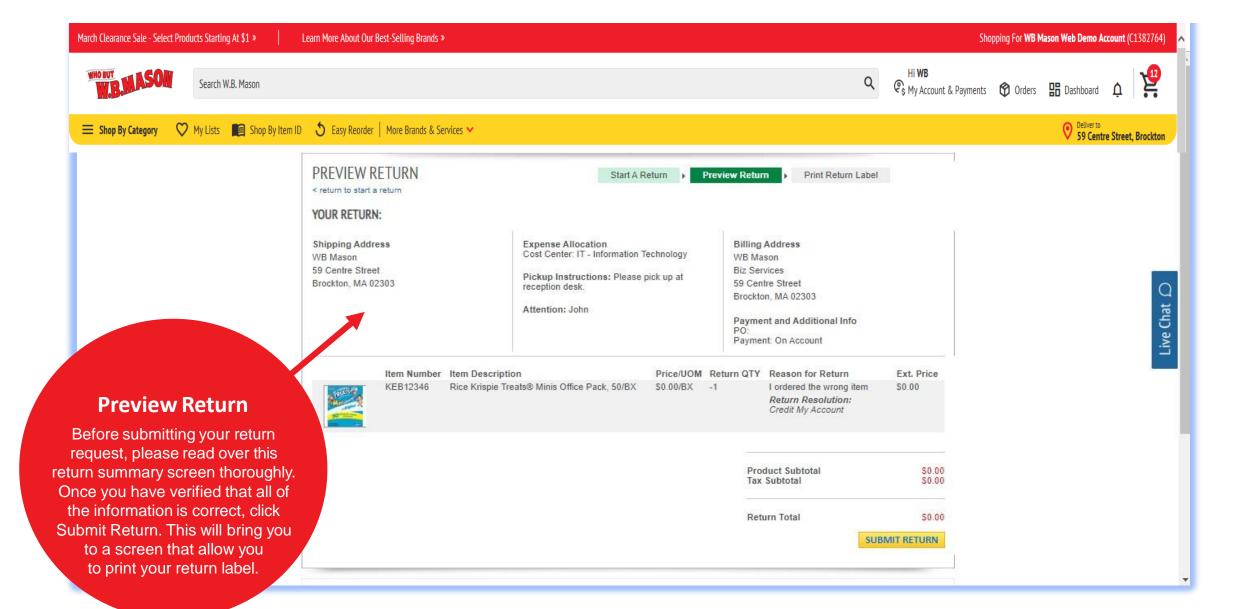


# REQUESTING RETURNS

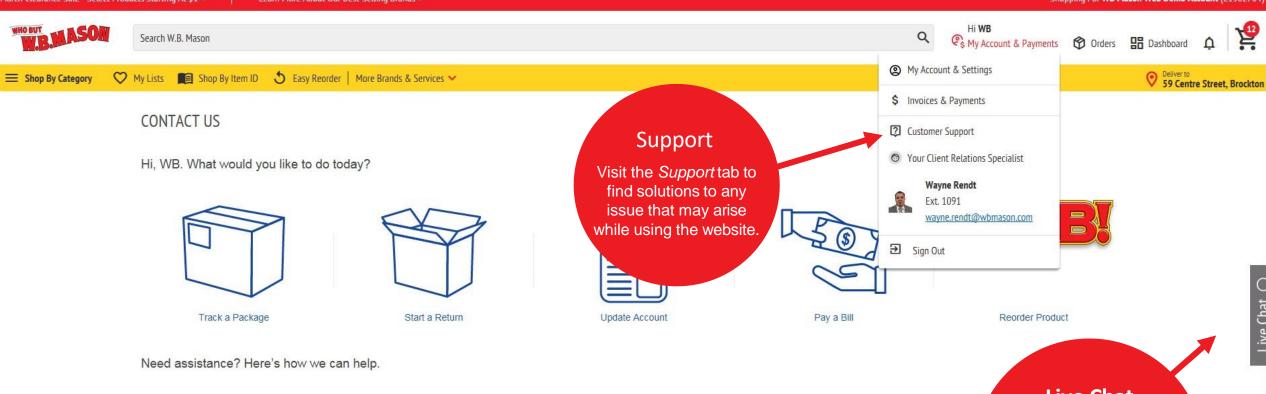








# TROUBLESHOOTING & HELPFUL HINTS





Chat with a specialist



Jenny Seltzer Account Executive jenny.seltzer@wbmason.com 1-888-WBMASON ext. 8183

CONTACT



Wayne Rendt Customer Service Representative wayne.rendt@wbmason.com 1-888-WBMASON ext. 1091

CONTACT



Click the Live Chat button that is located on the right-hand side of every window to speak with a customer service 1-888-WB-MAS representative.



















My Lists Shop By Item ID 5 Easy Reorder | More Brands & Services >

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### **CONTACT US**

today?

# **Customer Service Assistance**

Your customer service representative's information will be listed here for your convenience. You can also press Contact to send them a message through your online account.



Start a Return



Update Account



Pay a Bill



Call our customer service line with this number to speak to someone about any concerns or questions you may have.

Reorder



Chat with a specialist



Jenny Seltzer Account Executive jenny.seltzer@wbmason.com 1-888-WBMASON ext. 8183

CONTACT



CONTACT



1-888-WB-MASON (1-888-926-2766)